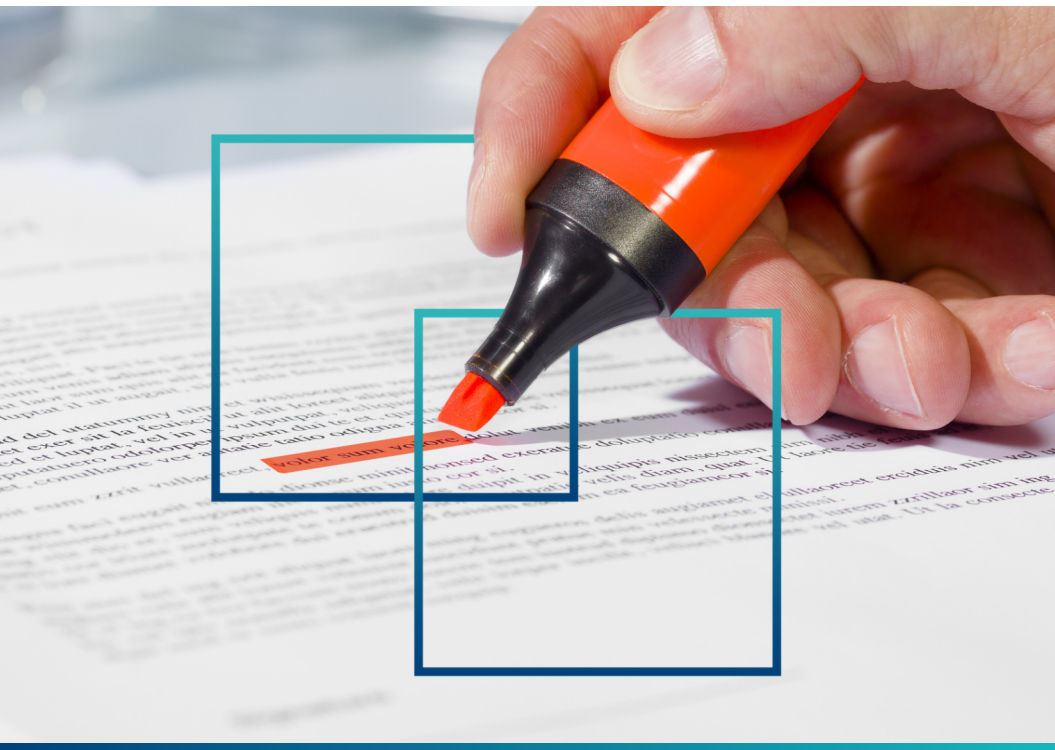


DSMA LEGAL SERVICES

CONTRACT ADVISORS

Document Review Services



With over 900 dealership valuations and over 250 successful M&A transactions completed, our team of licensed legal and accounting professionals offer unparalleled industry expertise to ensure the accurate and efficient completion of acquisition or disposal transactions in the automotive industry.

DSMA's Contract Advisor services includes:

- Drafting M&A Transactional Documents
- Term sheets
- Letters of Intent
- Share & Asset Purchase Agreements
- Document Review Advisory Support During Negotiation, Due Diligence & Manufacturer Approval Periods.

Ensure You're Keyed into the Facts You Need to Know.

Merger and Acquisition transactions are complex processes, often involving hundreds of corporate documents. The Due Diligence processes in commercial M&A refers to the investigation, audit or review of these corporate documents to confirm all the relevant details of the transaction are under consideration. Most often, this investigation is performed through an examination of financial records and important legal documents. Although the Due Diligence process may be complicated, it can often be simplified and expedited through document review services.

The Document Review Services offered by DSMA summarize, highlight, and present information in an organized and accessible manner to the relevant stakeholders. This saves the purchaser, time, money and stress and ensures you are keyed in to the facts you need to know.

Our team of experts will review and summarize key elements of transactional documents such as:

- Employment Contracts
- Permits, Licensing and Franchise Agreements
- Intellectual Property Agreements
- Real Estate Lease Agreements

